

# NEWALTA

SEC  
Mail Processing  
Section

MAR 14 2008

Washington, DC  
101

February 24, 2008



Securities and Exchange Commission  
Judiciary Plaza  
450 - 5th Street, N.W.  
Washington, D.C. 20549

Dear Sir or Madam:

**Re: Newalta Income Fund (the "Fund")**  
**File No. 82-34834**  
**Exemption Pursuant to Rule 12g3-2(b)**

**SUPL**

Pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934, as amended, enclosed is a copy of the following documents of the Fund:

1. Notice of Meeting and Record Date from Valiant Trust Company dated February 21, 2008.

As required pursuant to Rule 12g3-2(b), the exemption number appears in the upper right-hand corner of each unbound page and of the first page of each bound document.

Please indicate your receipt of the enclosed by stamping the enclosed copy of this letter and returning it to the sender in the enclosed self-addressed, stamped envelope.

Very truly yours,

**NEWALTA CORPORATION,**  
**as agent for and on behalf of**  
**NEWALTA INCOME FUND**

Signed by Vivian Zipchian  
in the absence of:

Took Whiteley  
Vice President and General Counsel

TBW/vz

Encl.

**PROCESSED**

**MAR 31 2008**

**THOMSON  
FINANCIAL**

*dlw 3/27*



Subsidiary of Canadian Western Bank

VIA SEDAR

February 21, 2008

Alberta Securities Commission  
British Columbia Securities Commission  
Manitoba Securities Commission  
Autorité des Marchés Financiers  
Ontario Securities Commission

Dear Sirs,

**Re: Newalta Income Fund**  
**Annual & Special Meeting of Unitholders**

We are pleased to advise you of the details of the upcoming meeting of the unitholders of Newalta Income Fund:

Issuer:	Newalta Income Fund
Meeting Type:	Annual & Special Meeting
Cusip/ ISIN:	CA65020R1091
Meeting Date:	May 13, 2008
Record Date of Notice:	March 19, 2008
Record Date of Voting:	March 19, 2008
Beneficial Ownership Determination Date:	March 19, 2008
Class of Securities Entitled to Receive Notice	Trust Units
Class of Securities Entitled to Vote:	Trust Units
Place:	Calgary, Alberta

We are filing this information in compliance with the Canadian Securities Administrators' National Instrument 54 - 101 regarding Shareholder Communication, in our capacity as the agent for Newalta Income Fund.

Yours truly,

*"Signed"*  
June Lam  
Officer, Income Trusts

cc: Newalta Income Fund  
Attn: Took Whiteley

Suite 310 606 4<sup>th</sup> Street SW

Calgary, Alberta T2P 1T1

Phone 403 233-2801

Fax 403 233-2857

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END